

# PERSONAL HISTORY

This portfolio is designed to guide you and those close to you through the funeral planning process. By recording vital information and personal preferences now, you will know you have eased the burden for your loved ones.

My Planning Guide is a valuable record. It offers guidance your survivors will need. If you have questions regarding any aspect of funeral planning, ask your funeral planning professional.

## VITAL STATISTICS

Date: \_\_\_\_\_

Name: \_\_\_\_\_  
First Middle Maiden Name Last

Address: \_\_\_\_\_

City County State ZIP

Sex:  Male  Female Home Phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Race: \_\_\_\_\_

Place of Birth: \_\_\_\_\_  
City County State Country

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

In city since: \_\_\_\_\_ Moved from: \_\_\_\_\_ Year: \_\_\_\_\_

Marital Status:  Married  Never married  Widowed  Divorced  
Place: \_\_\_\_\_ Date: \_\_\_\_\_

Name of Spouse/Partner: (Maiden name, if applicable) \_\_\_\_\_

Father's Name: \_\_\_\_\_ Father's Place of Birth: \_\_\_\_\_  
First Middle Last

Mother's Maiden: \_\_\_\_\_ Mother's Place of Birth: \_\_\_\_\_  
First Middle Last

Usual Occupation: \_\_\_\_\_ Type of Business/Industry: \_\_\_\_\_

Employer: \_\_\_\_\_ Years in Occupation \_\_\_\_\_

Education (highest grade completed): Elementary/Secondary \_\_\_\_\_ College \_\_\_\_\_  
(0-12) (1-4 or 5+)

School(s) attended / Degree(s) earned: \_\_\_\_\_

Church, Lodges, Memberships: \_\_\_\_\_

Hobbies: \_\_\_\_\_

## ARMED FORCES

Branch of Service: \_\_\_\_\_ Service Number: \_\_\_\_\_

Date Entered: \_\_\_\_\_ Place of Entry: \_\_\_\_\_

Type of Separation or Discharge of Service: \_\_\_\_\_ Date: \_\_\_\_\_

Place of Discharge: \_\_\_\_\_

Location of Military Discharge Papers (DD214): \_\_\_\_\_

Highest Grade, Rank or Rating Received: \_\_\_\_\_

Wars/Conflicts Served: \_\_\_\_\_

Additional Information/Medals/Honors/Citations: \_\_\_\_\_

